

We buy and grow founder and family-owned businesses

Meet Our Founder

Our founder, Ajay Chowdhery, rose from hotel cleaner in India to scaling large businesses globally...





Hospitality Leadership







Global Business Leadership



















Current Focus

...today, we seek one exceptional family business to preserve its legacy and drive its future growth

INVESTMENT CRITERIA



Strong Profits

\$500k to \$5M in annual cash flow



Consistent Historical Performance

10+ years of profitable operations



Solid Team

Strong non-owner management team; ideally 10+ employees



Strong Market Position

Low customer or supplier concentration



Healthy Margins

15%+ net margins



Low Ongoing Capital Requirements

Asset-heavy is acceptable as long as net new Cap-Ex is low

WHO WE'RE LOOKING FOR

Building Services & Management

Elevator maintenance, cleaning/janitorial, waste management, roof repair, commercial HVAC, electrical, property management

Industrial & Commercial Services

Commercial laundry, industrial equipment maintenance, utility transmission/distribution, ATM management services

Healthcare Services

Home health care, medical equipment maintenance, dental, veterinary, elderly, disabled, and funeral services

Niche Manufacturing

Low Cap-Ex, non-cyclical, basic

Safety & **Security Services**

Fire protection, security systems, MEP access control, pest control, emergency & disaster recovery

Outdoor & Environmental Services

Landscaping, environmental, and water treatment services

Professional Services

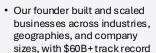
Book-keeping, accounting, payroll, compliance, testing, legal, and educational support services

Value-Added Distribution

Value-added services, hourglass supply chain, exclusive territories



Operational Expertise

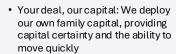


 Deep bench of SMB operators and industry experts ready to



Committed Capital





· For larger deals: Track record of raising billions for deals, including \$260M+ for a successful public listing



Long Term Commitment

· Decades of dedication, Not a short-term transaction





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